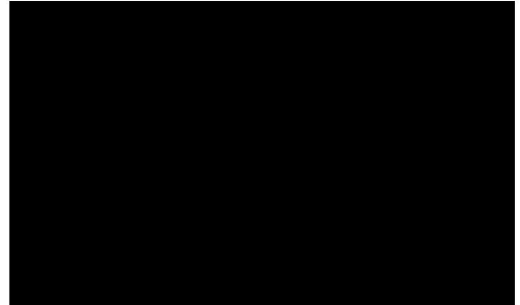


Mid Devon District Council
Planning and Building Control
Phoenix House
Phoenix Lane
Tiverton
Devon
EX16 6PP
planning@middevon.gov.uk

NHS Devon LPA Engagement



Date: 6th February 2024

Dear Sir/Madam,

With Reference To:

Planning Application Ref: 24/00045/MOUT

Applicant Name: Tidcombe Holdings LLP

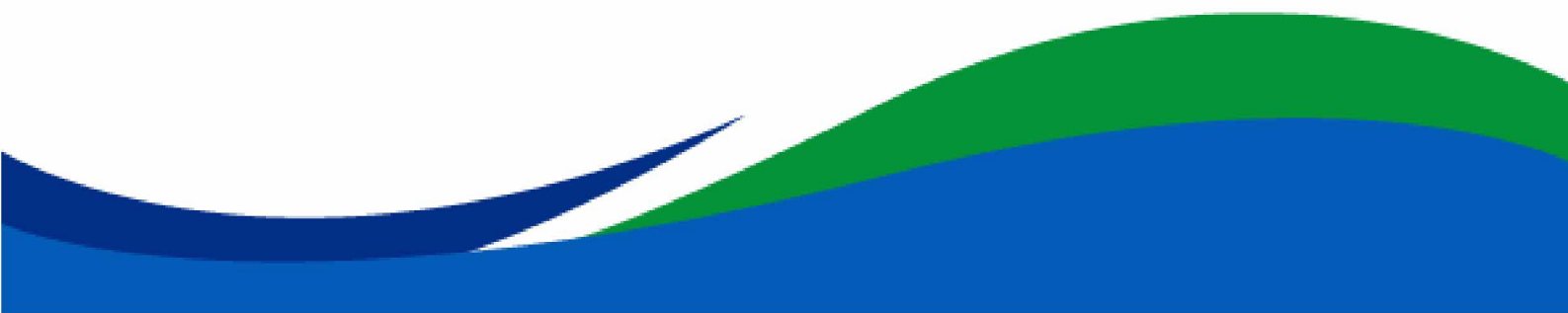
Description: Outline for the erection of up to 100 dwellings to include the conversion of Tidcombe Hall and outbuildings, provision of community growing area, public open space, associated infrastructure, ancillary works and access with all other matters reserved

Address: Tidcombe Hall Tidcombe Lane Tiverton Devon EX16 4EJ

The above-named application has now been reviewed from a primary care perspective and the following comments are provided by the NHS Devon Integrated Care Board (ICB) as their response to this application.

Introduction:

1. This document provides a summary of the impacts of new housing developments on the primary care's capacity to provide health services, as well as, a calculation of the contribution sought to mitigate the impact of the development on the local primary care infrastructure. It explains:
 - The role and responsibility of Integrated Care Boards (ICBs) and Health and Wellbeing Boards;
 - How GP facilities are funded;
 - The planning policy context and decision-making process;
 - The Impact created by the proposed development and;



How the impact on the capacity to provide primary healthcare services can be mitigated by way of developer contribution and Community Infrastructure Levy (CIL) compliance

Integrated Care Board (ICB):

2. The ICB plans and commissions health care services from providers and has delegated responsibility for commissioning primary health care services. ICBs exist to maintain and improve the health of their registered population and are, therefore, concerned with preventing as well as treating ill-health.

Integrated Care Partnership (ICP):

3. The Local Authority together with the ICB, have an obligation to prepare joint strategic needs assessments. These strategies then inform joint health and wellbeing strategies to meet the assessed needs¹. Both the needs assessments and wellbeing strategies must then be taken into account when an ICB and the responsible Local Authority exercise any of their functions.²

Commissioning Health Care Services/Facilities Through NHS Funding

4. In a given year, central government through the Comprehensive Spending Review process sets the level of NHS funding. The process estimates how much funding the NHS will receive from central sources. The NHS receives about 80% of the health budget, which is allocated in England to NHS England/Improvement (NHSE/I), the governing body of the NHS in England. In turn, NHSE/I allocate funds to Integrated Care Boards (ICBs) which are clinically-led, statutory NHS bodies.
5. NHS-funded primary care services are delivered by independent contractors, usually GP partnerships, through General Medical Services (GMS), Alternative Provider of Medical Services (APMS) or Personal Medical Services (PMS) Contracts. GMS and PMS contracts are in perpetuity whereas APMS are a fixed-term, generally 5-10 years.
6. General Practices are funded using a weighted capitation formula based on existing registered patients which is updated quarterly in arrears. In addition, practices get income from achieving quality indicators as part of the Quality Outcomes Framework (QOF) and participating in nationally commissioned Direct Enhanced Services (DES) and ICB commissioned Locally Commissioned Services (LCS).
7. The projected ICB allocations by NHS England makes an allowance for growth in the number of people registered with GP practices. This population growth is based on mid-year estimates from the ONS age-sex specific population projections. Local

¹ s. 116A of the 2007 Act and the Health and Social Care Act 2012

² S116B of the Health and Care Act 2022



housing projections, local housing land supply or existing planning permissions are not taken into consideration. The population projections only consider natural trends based upon births, deaths and natural migration and make a number of assumptions about future levels of fertility; mortality and migration based previously observed levels. The funding for ICB is reactive and the funding received from the Central Government is limited. In the case of patient movement, the funding does not follow the patient in any given year.

Infrastructure Facilities Funding:

8. NHS England does not routinely allocate any additional funding to the ICB in the form of capital or revenue towards infrastructure projects to cater for the impact from new residential developments.
9. Within the service contracts between the ICB and GP practices, practices are required to provide premises which are suitable for the delivery of primary care services and meet the reasonable needs of patients within their catchment area.
10. The Regulations governing GP contracts require ICBs to reimburse the practices for their premises through rents payable for lease property or pay a “notional rent” (a market rent assessed by the District Valuer on the assumption of a “notional” 15-year lease) in respect of a GP-owned building³. For new builds or extensions, the ICB needs to agree the additional rent from a limited revenue budget. If the ICB has no ability to reimburse then the project to increase the capacity by way of alteration extension, or building a new facility will be at risk.

Premises Development in Primary Care:

11. Delivering GP services in a new location represents a challenge for the ICB as no new GMS service contracts are now available. Therefore, for the new location to operate, either:
 - the existing GMS service providers will have to relocate/expand; or
 - a new (APMS or PMS) contract will need to be created and procured for the new premises’ location
12. At the moment the ICB does not hold capital and does not own buildings, the procurement of new premises is either by:
 - a Third-Party development (where a third-party developer funds the capital to build a new building, owns it and charges a commercial rent via a normally 25-year lease that represents the developer’s return on capital, with the ICB reimbursing that rent); or

³ <https://www.kingsfund.org.uk/publications/gp-funding-and-contracts-explained>



a GP owner-occupied scheme (where the GPs own and develop but receive a notional rent, as described above), to fund the cost of the build.

Either way, such developments are most likely to occur for occupiers who hold an existing GMS or PMS contract, as APMS contract holders will not have a sufficient contract term to either enter a 25-year lease or invest in a new GP premises development.

The Decision-Making Process and Planning Policy Context:

Decision-Making

13. The starting point for the determination of planning applications is the development plan. Section 70(1) of the Town and Country Planning Act 1990 (“TCPA 1990”) provides that a Local Planning Authority (LPA) may grant planning permission unconditionally or subject to such conditions as it thinks fit. Section 70(2) of the TCPA 1990 provides that in determining an application for planning permission, the LPA; “shall have regard to the provisions of the development plan, so far as material to the application, and to any other material consideration. Section 38(6) Planning Compulsory Purchase Act 2004 states that applications for planning permission should be determined in accordance with the Development Plan unless material considerations indicate otherwise.

14. Whether or not a particular factor is capable of being a material consideration is a matter of law albeit that its factual context and weight are matters for the decision-maker. The health of communities has been a key element of government policy for many years and is reflected in adopted development plan.

Development Plan Policy:

15. The Mid Devon Local Plan 2013 – 2033 (adopted July 2020) states that:

“Vision and Spatial Strategy

Vision

1.15...

Promote Community Well-Being

Diverse, inclusive communities with a vibrant mix of accessible uses and local services

Spatial Strategy

Other Market Towns

The market towns of Tiverton and Crediton will be the secondary focuses of new development, in scale with their individual infrastructures, economies, characters and constraints.

Development will be targeted to:



Provide a sustainable mix of fit for purpose homes, businesses, shops, leisure, health, education and many other uses, to resolve existing problems where feasible and to meet rural needs

Infrastructure

Policy S8

Infrastructure

The location, scale and form of development will be guided by the need for community facilities and any existing infrastructure deficiencies. The Council will work with providers and developers to ensure that new development is served by necessary infrastructure in a predictable, timely and effective fashion. Development and transport planning will be coordinated to improve accessibility for the whole community and promote the use of sustainable modes of transport. The Council will set out key infrastructure and facility requirements for new development in an Infrastructure Plan, taking account of existing provision and cumulative impact of new development. Developers will be expected to contribute fairly towards, or bear the full cost of, new or improved infrastructure and facilities where it is appropriate for them to do so, subject to viability assessment where appropriate.

Planning permission will be granted only where the impact of development is not considered to be severe. Where severe impacts that are attributable to the development are considered likely, including as a consequence of cumulative impacts, they must be subject to satisfactory mitigation having regard to the latest infrastructure plan.

Policy TIV15

Strategic Local Plan sites will be required to pay for specific items of infrastructure that are necessary to make the development acceptable.

The Council's strategic infrastructure policy is set out earlier in the Local Plan under Policy S8, but there are infrastructure requirements specific to Tiverton that are listed under Policy TIV15. The Council will use CIL, planning obligations for strategic sites and other sources of funding to deliver the infrastructure listed wherever possible. The Council's Regulation 123 list and accompanying policy on the use of Section 106 agreements, sets out the mechanism to be used to fund infrastructure. Where another organisation is responsible for delivering the infrastructure required as a result of new development, the Council will work in partnership with the relevant bodies to ensure that infrastructure needs associated with development are addressed appropriately."

National Planning Policy Framework (NPPF):

16. Paragraph 2 of the NPPF states:



The National Planning Policy Framework (NPPF) must be considered in preparing the development plan, and is a material consideration in planning decisions. Planning policies and decisions must also reflect relevant international obligations and statutory requirements.⁴

17. The ICB is delivering primary care services at the point of demand through General Practice under the statutory requirement. Paragraph 2 of the NPPF contains an imperative upon the decision makers to reflect statutory obligations.⁵

18. In addition, the health of communities has been a key element of government policy for many years and is, as stated above, reflected in adopted development plans. Please see NPPF Section 2 paragraph 8, Section 8 paragraphs 91 and 93.

19. The developer contributions are only sought from new development applications proposals where the contribution requested complies with the Community Infrastructure Levy (CIL) Regulation 122 tests:

(1) This regulation applies where a relevant determination is made which results in planning permission being granted for development.

(2) A planning obligation may only constitute a reason for granting planning permission for the development if the obligation is—

(a) necessary to make the development acceptable in planning terms;

(b) directly related to the development; and

(c) fairly and reasonably related in scale and kind to the development.

(3) In this regulation—

“planning obligation” means a planning obligation under section 106 of TCPA 1990 and includes a proposed planning obligation.

The Impact Created by the Proposed Development:

20. The proposed development is for 100 dwellings and this will create an estimated of population of 233 new residents within the development based an average household size of 2.33.

21. The closest GP surgeries to the proposed development are:

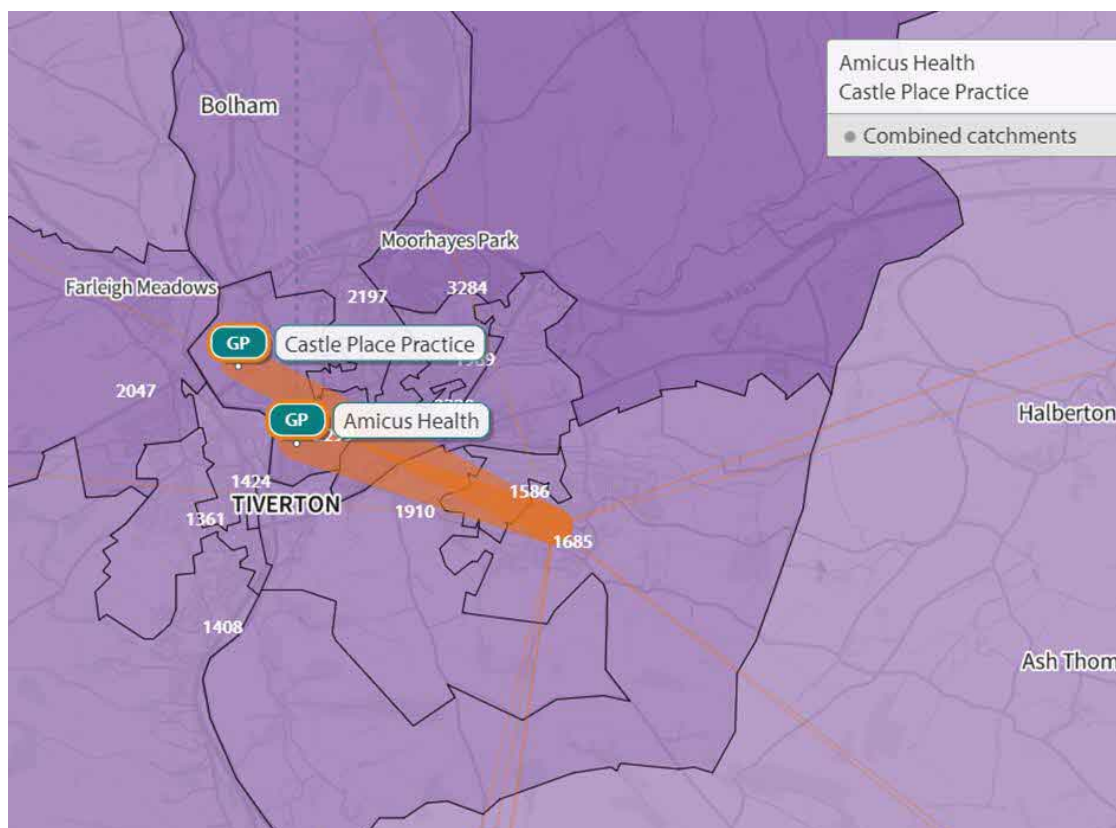
Amicus House - Clare House Surgery

Castle Place Practice

⁵ Please also see paragraph 3 above.



It is envisaged that the vast majority of the residents of the proposed development will register as patients with these practices. See image below:



22. The current combined medical centres providing primary care are up to their capacity and will not be able to absorb the increased patients arising from the proposed development. Clare House and Castle Place surgeries all lacking in clinical and administration space. Population rises locally will require increased appointment availability without the space to provide this. Remote consultations also require private administration space.
23. Clare House surgery has a project planned to rent the neighbouring property to allow for administration space. However, the fitting out to bring the building up to required standards must be considered to enable office space, internet and phoneline provision, alarm systems and security. This in turn will release administrative space in the existing surgery building.
24. Castle Place surgery as part of the estates strategy is planning to reconfigure the patient waiting areas to create 2 additional clinic rooms.

25. The Tidcombe Hall site is a contingency site in The Mid Devon Local Plan 2013-2033 and would only be released if the housing supply is below forecasted expectations.
26. The only way to mitigate the impact is to increase the physical capacity of the existing surgeries. The ICB has carefully calculated the space needed to mitigate the impact, drawing upon the document "*Devon Health Contributions Approach: GP Provision document*" (<https://www.devon.gov.uk/planning/planning-policies/other-county-policy-and-guidance>) which was agreed by NHS England. The detailed calculation is attached to this document as Appendix 1. The calculation is directly linked to the proposed development and is fairly and reasonably related in scale and kind to the development.
27. The contribution requested is necessary. Without the contribution to increase the physical capacity, the proposed development will put too much strain on the said health infrastructure, putting people at risk. Waiting times would increase and access to adequate health service would decline, resulting in poorer health outcomes and prolonged health problems. Such an outcome is not sustainable as it will have a detrimental socio-economic impact.
28. In addition, having no or limited access to the primary care will have a knock-on effect on secondary healthcare, in particular on A&E services, as those people who cannot access their primary care usually will present themselves at the A&E adding additional pressure on the already stretched secondary care.
29. The development directly affects the ability to provide the health service required to those who live in the development and the community at large. Without securing such contributions, the ICB would be unable to support the proposals and would object to the application because the direct and adverse impact that the development will have on the delivery of primary health care.

Could you please acknowledge NHS Devon's request for an S106 contribution towards the cost mitigation of the pressures on the local healthcare facility and that it will form part of any future S106 Agreement with the Developers.

We would be grateful if you would contact Leenamari Aantaa-Collier at The Wilkes Partnership [REDACTED] who can assist your legal department in relation to the drafting of an adequate obligation which assures that the contribution delivers the mitigation requested.

Thanking you for your consideration on this matter.





Malcolm Dicken
Head of LPA Engagement
On behalf of NHS Devon Integrated Care Board ICB



Appendix 1: Mitigation Methodology Calculation

Methodology for Application 24/00045/MOUT

1. Residential development of 100 dwellings
2. This development is in the catchment of:
Amicus House - Clare House Surgery
Castle Place Practice

which has a total capacity for 26,468 patients.

3. The current patient list size is 27,767 which is already over capacity by 1,208 patients (at 105% of capacity).
4. The increased population from this development = 233
 - a. No of dwellings x Average occupancy rate = population increase
 - b. $100 \times 2.33 = 233$
5. The new GP List size will be 27,909 which is over capacity by 1,441
 - a. Current GP patient list + Population increase = Expected patient list size
 - b. $27,767 + 233 = 27,909$ (1,441 over capacity)
 - c. If expected patient list size is within the existing capacity, a contribution is not required, otherwise continue to step 6
6. Additional GP space required to support this development = 16.31m^2
 - a. The expected m^2 per patient, for this size practice = 0.070m^2
 - b. Population increase x space requirement per patient = total space (m^2) required
 - c. $233 \times 0.070 = 16.31\text{m}^2$
7. Total contribution required = £58,341
 - a. Total space (m^2) required x premises cost = final contribution calculation
 $16.31\text{m}^2 \times £3,577 = £58,341$ (£583 per dwelling).

